

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

September 19, 2017

REGISTRATION NO.: 27014

BONDS ISSUED BY: City of Silex

AMOUNT OF ISSUE: \$253,597.23 (Refunding Series 2017)

COUNTY: Lincoln

DATE OF ISSUE: September 29, 2017

MONTH OF MATURITY: April

PURPOSE OF BONDS: For the purpose of refunding in advance of their maturity \$250,000.00 of the City's General Obligation Bonds, Series 2012.

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
	\$ 4,930.58	04/01/2019 *
	5,016.87	10/01/2019 *
	5,104.66	04/01/2020 *
	5,193.99	10/01/2020 *
	5,284.89	04/01/2021 *
	5,377.37	10/01/2021 *
	5,471.48	04/01/2022 *
	5,567.23	10/01/2022 *
	5,664.66	04/01/2023 *
	5,763.79	10/01/2023 *
	5,864.65	04/01/2024 *
	5,967.28	10/01/2024 *
	6,071.71	04/01/2025 *
	6,177.97	10/01/2025 *
	6,286.08	04/01/2026 *
	6,396.09	10/01/2026 *
	6,508.02	04/01/2027 *
	6,621.91	10/01/2027 *
	6,737.79	04/01/2028 *
	6,855.70	10/01/2028 *
	6,975.68	04/01/2029 *
	7,097.75	10/01/2029 *
	7,221.96	04/01/2030 *
	7,348.35	10/01/2030 *
	7,476.95	04/01/2031 *
	7,607.79	10/01/2031 *
	7,740.93	04/01/2032 *
	7,876.39	10/01/2032 *
	8,014.23	04/01/2033 *
	8,154.48	10/01/2033 *
	8,297.18	04/01/2034 *
	8,442.38	10/01/2034 *
	8,590.13	04/01/2035 *
	8,740.45	10/01/2035 *
	8,893.41	04/01/2036 *
	9,049.05	10/01/2036 *
	9,207.40	04/01/2037 *
3.500 %	253,597.23	04/01/2037

ARE BONDS CALLABLE: At the option of the City, the Bonds or portions thereof may be called for redemption and payment prior to maturity, in whole or in part, at any time in such amounts for each maturity as shall be determined by the City (Bonds of less than a full maturity to be selected in multiples of \$0.01 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: City Clerk, City of Silex, Missouri

INTEREST PAYABLE: April 1 and October 1

BY: City Clerk, City of Silex, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Peoples Bank & Trust Co., Troy, Missouri

PURCHASE PRICE: \$253,597.23

INTEREST RATE: 3.5%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION:	Not Applicable
DATE OF ELECTION:	Not Applicable
ELECTION RESULTS:	Not Applicable
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable